

# **EXHIBIT E**

## **First Monthly Fee Application**

**IN THE UNITED STATES BANKRUPTCY COURT**  
**FOR THE DISTRICT OF DELAWARE**

In re

AMYRIS, INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No.: 23-11131 (TMH)

(Jointly Administered)

**Objection Deadline: October 18, 2023 at 4:00 p.m.****Hearing Date: To be scheduled if necessary**

**SUMMARY OF FIRST MONTHLY APPLICATION OF KTBS LAW LLP FOR  
 COMPENSATION AND REIMBURSEMENT OF EXPENSES, AS SPECIAL  
 COUNSEL FOR THE DEBTORS ON BEHALF OF AND AT THE SOLE  
 DIRECTION OF THE INDEPENDENT DIRECTOR, FOR THE PERIOD FROM  
AUGUST 11, 2023 THROUGH AUGUST 31, 2023**

Name of Applicant:	KTBS Law LLP
Authorized to Provide Professional Services to:	Debtors and Debtors in Possession
Date of Retention:	Effective as of August 11, 2023 by order signed September 11, 2023
Period for which Compensation and Reimbursement is Sought:	August 11, 2023 through August 31, 2023 <sup>2</sup>
Amount of Compensation Sought as Actual, Reasonable and Necessary:	\$199,390.00
Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary:	\$143.80

This is a:     ☒ monthly     ☐ interim     ☐ final application.

The total time expended for fee application preparation is approximately 0.0 hours and the corresponding compensation requested is approximately \$0.00.

**PRIOR APPLICATIONS FILED**

No prior fee applications have been filed.

<sup>1</sup> The location of Debtor Amyris Inc.'s principal place of business and the Debtors' service address in these Chapter 11 cases is 5885 Hollis Street, Suite 100, Emeryville, CA 94608.

<sup>2</sup> The applicant reserves the right to include any time expended in the time period indicated above in future application(s) if it is not included herein.

**KTBS PROFESSIONALS**

<b>Name of Professional Individual</b>	<b>Position of the Applicant, Number of Years in that Position, Prior Relevant Experience, Year of Obtaining License to Practice, Area of Expertise</b>	<b>Hourly Billing Rate (Including Changes)</b>	<b>Total Hours Billed</b>	<b>Total Compensation</b>
Michael L. Tuchin	Partner 1999. Member of CA Bar since 1990. Corporate Restructuring.	\$1,895.00	5.00 1.10	\$9,475.00 No Charge
David M. Stern	Partner 2000. Joined firm 2000. Member of CA Bar since 1975. Litigation.	\$1,895.00	28.30 1.10	\$53,628.50 No Charge
David A. Fidler	Partner 2003. Joined firm 1999. Member of CA Bar since 1998. Corporate Restructuring.	\$1,650.00	3.50	\$5,775.00
Samuel M. Kidder	Partner 2020. Joined firm 2018. Member of CA Bar since 2012. Corporate Restructuring.	\$1,295.00	49.00 1.10	\$63,455.00 No Charge
Tanner Frei	Partner 2023. Joined firm 2023. Member of UT Bar since 2014. Member of CO Bar since 2017. Corporate.	\$1,100.00	43.40	\$47,740.00
Nir Maoz	Associate 2019. Joined firm 2019. Member of CA Bar since 2019. Corporate Restructuring.	\$875.00	19.90 0.90	\$17,412.50 No Charge
Shanda D. Pearson	Paralegal 2007. Corporate Restructuring.	\$595.00	3.20 1.20	\$1,904.00 No Charge

**Grand Total: \$199,390.00****Total Hours: 157.70****Blended Rate: \$1,264.36**

**COMPENSATION BY CATEGORY**

<b>Project Categories</b>	<b>Total Hours</b>	<b>Total Fees</b>
Case Administration	2.10	\$2,719.50
Meetings of and Communications with Debtors' Professionals	16.20	\$22,608.00
Meetings of and Communications with Independent Director	16.00	\$22,956.50
Meetings of and Communications with Other Professionals	1.30	\$1,715.00
Document Discovery and Document Review	80.90	\$100,989.00
Interviews and Depositions	0.00	\$0.00
Contested Matters/Litigation (General)	0.00	\$0.00
Drafting of Report/Summary of Investigation (Includes Legal Research)	10.70	\$12,439.00
Review of Pleadings Filed in Case	9.00	\$13,404.00
Preparation for Court Hearings	0.60	\$568.50
Court Attendance	3.40	\$5,423.00
Fee/Employment Applications	17.50	\$16,567.50
Non-Working Travel @ 50%	0.00	\$0.00
<b>Total:</b>	<b>157.70</b>	<b>\$199,390.00</b>

**EXPENSE SUMMARY**

<b>Expense Category</b>	<b>Service Provider<sup>3</sup> (if applicable)</b>	<b>Total Expenses</b>
Online Research	PACER	\$3.80
Other	Delaware Secretary of State	\$140.00
<b>Total:</b>		<b>\$143.80</b>

<sup>3</sup> KTBS may use one or more service providers. The service providers identified herein are the primary service providers for the categories described.

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re

AMYRIS, INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No.: 23-11131 (TMH)

(Jointly Administered)

**Objection Deadline: October 18, 2023 at 4:00 p.m.**

**Hearing Date: To be scheduled if necessary**

**FIRST MONTHLY APPLICATION OF KTBS LAW LLP FOR  
COMPENSATION AND REIMBURSEMENT OF EXPENSES, AS SPECIAL  
COUNSEL FOR THE DEBTORS ON BEHALF OF AND AT THE SOLE  
DIRECTION OF THE INDEPENDENT DIRECTOR, FOR THE PERIOD FROM  
AUGUST 11, 2023 THROUGH AUGUST 31, 2023**

Pursuant to sections 330 and 331 of Title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (collectively, the “Bankruptcy Rules”) and the Court’s *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 279] entered on September 14, 2023 (the “Compensation Procedures Order”), KTBS Law LLP (“KTBS” or the “Firm”), special counsel for the debtors and debtors in possession (the “Debtors”), on behalf of and at the sole direction of M. Freddie Reiss (the “Independent Director”), hereby submits its *First Monthly Application of KTBS Law LLP for Compensation and Reimbursement of Expenses, as Special Counsel for the Debtors on Behalf of and at the Sole Direction of the Independent Director, for the Period From August 11, 2023 Through August 31, 2023* (the “Application”).

By this Application, KTBS seeks approval and payment of professional fees in the amount of \$159,512.00 (80% of \$199,390.00) and reimbursement of actual, necessary, and

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<sup>1</sup> The location of Debtor Amyris Inc.’s principal place of business and the Debtors’ service address in these Chapter 11 Cases is 5885 Hollis Street, Suite 100, Emeryville, CA 94608.

reasonable expenses incurred in the amount of \$143.80 (100% of expenses) for a total payment of \$159,655.80 for the period August 11, 2023 through August 31, 2023 (the “Fee Period”).

**Background**

1. On August 9, 2023, the Debtors commenced these cases by filing voluntary petitions for relief under chapter 11 of the Bankruptcy Code. The Debtors continue in possession of their property and continue to operate and manage their businesses as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No trustee or examiner has been appointed in the Debtors’ chapter 11 cases. An official committee of unsecured creditors (the “Committee”) was appointed in these cases on August 27, 2023. *See* Docket No. 152.

2. The Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2).

3. On September 14, 2023, the Court signed the Compensation Procedures Order, authorizing certain professionals (“Professionals”) to submit applications for interim compensation and reimbursement for expenses, pursuant to the procedures specified therein. The Compensation Procedures Order provides, among other things, that a Professional may submit monthly fee applications. If no objections are made within fourteen (14) days after service of the monthly fee application, the Debtors are authorized to pay the Professional eighty percent (80%) of the requested fees and one hundred percent (100%) of the requested expenses. Beginning with the period ending October 31, 2023, and at three-month intervals or such other intervals convenient to the Court, each of the Professionals may file and serve an interim fee application for allowance of the amounts sought in its monthly fee applications for that period. All fees and expenses paid are on an interim basis until final allowance by the Court.

4. The retention of KTBS, as special counsel for the Debtors on behalf of and at the sole direction of the Independent Director, was approved effective as of August 11, 2023 by this Court's *Order Authorizing Retention and Employment of KTBS Law LLP as Special Counsel for the Debtors on Behalf of and at the Sole Direction of the Independent Director, Effective as of August 11, 2023* [Docket No. 228], entered on September 11, 2023 (the "Retention Order"). The Retention Order authorized KTBS to be compensated on an hourly basis and to be reimbursed for actual and necessary out-of-pocket expenses.

**KTBS'S APPLICATION FOR COMPENSATION AND  
FOR REIMBURSEMENT OF EXPENSES**

**Compensation Paid and Its Source**

5. All services for which KTBS requests compensation were performed for the Debtors on behalf of and at the sole direction of the Independent Director.

6. KTBS (and any partner, of counsel, or associate thereof) has received no payment and no promises of payment from any source other than from the Debtors for services rendered or to be rendered in any capacity whatsoever in connection with the matters covered by this Application. There is no agreement or understanding between KTBS and any other person other than among the partners, of counsel, or associates of KTBS for the sharing of compensation to be received for services rendered in these cases. KTBS has not received a retainer from the Debtors.

7. The professional services and related expenses for which KTBS requests interim allowance of compensation and reimbursement of expenses were rendered and incurred in connection with these cases in the discharge of KTBS's professional responsibilities as attorneys for the Debtors in these chapter 11 cases. KTBS's services have been necessary and beneficial to the Debtors and their estates, creditors, and other parties in interest.

**Fee Statements**

8. The fee statement for the Fee Period is attached hereto as **Exhibit A**. This statement contain daily time logs describing the time spent by each attorney and paraprofessional during the Fee Period. To the best of KTBS's knowledge, this Application complies with sections 330 and 331 of the Bankruptcy Code and the Bankruptcy Rules. The time reports are organized on a daily basis. KTBS is sensitive to issues of "lumping" and, unless time was spent in one time frame on a variety of different matters for a particular client, separate time entries are set forth in the time reports. KTBS's charges for its professional services are based upon the time, nature, extent and value of such services and the cost of comparable services other than in a case under the Bankruptcy Code.

**Actual and Necessary Expenses**

9. A summary of actual and necessary expenses incurred by KTBS for the Fee Period is attached hereto as part of **Exhibit A**.

10. Consistent with KTBS's policy with respect to its other clients, KTBS will charge for all services provided and for any charges and disbursements incurred in the rendition of services. These charges and disbursements include, but are not limited to, charges for messenger services, air couriers, photocopying (\$0.10 per page), court fees, travel expenses, postage for large mailings, computerized legal research facilities, investigative searches, and other charges customarily invoiced by law firms in addition to fees for legal services. Third party expenses incurred by KTBS are charged at their actual cost to KTBS without surcharge. KTBS does not charge its clients for word processing or secretarial overtime.

11. With respect to providers of computerized legal research services (*e.g.*, Lexis, WestLaw, and PACER), KTBS charges the standard usage rates these providers charge for



computerized legal research. KTBS bills its clients the actual amounts charged by such services, with no premium. Any volume discount received by KTBS is passed on to the client.

12. KTBS believes the foregoing rates are the market rates that the majority of law firms charge clients for such services. In addition, KTBS believes that such charges are in accordance with the American Bar Association's ("ABA") guidelines, as set forth in the ABA's Statement of Principles, dated January 12, 1995, regarding billing for disbursements and other charges.

#### **Summary of Services Rendered**

13. As contemplated by the Retention Order, KTBS is conducting an investigation into the conduct of (and potential claims against) the Debtors' directors and officers and their related parties (the "Investigation").

14. The names of the partners, associate, and paralegal of KTBS who have rendered professional services in these cases during the Fee Period are set forth in the attached **Exhibit A**.

15. KTBS, by and through such persons, has advised the Independent Director on a regular basis with respect to various matters in connection with the Investigation, and performed all necessary professional services which are described and narrated in detail below. KTBS's efforts have been extensive due to the size and complexity of the Debtors' business and the scope of the Investigation.

**Summary of Services by Project Category**

16. The services rendered by KTBS during the Fee Period can be grouped into the categories (each, a “Project Category”) set forth below. KTBS attempted to place the services provided in the category that best relates to such services. However, because certain services may relate to one or more categories, services pertaining to one category may in fact be included in another category. The services performed, by category, are generally described below, with a more detailed identification of the actual services provided set forth on the attached **Exhibit A**. **Exhibit A** identifies the attorneys and paralegal who rendered services relating to each category, along with the number of hours for each individual and the total compensation sought for each category.

**A. Case Administration**

17. This Project Category includes general case administration services, communications with the U.S. Trustee not within the scope of other matter numbers, maintenance of case docket and calendar, filing and circulation of papers, and preparation and review of other reports, notices, and service lists. During the Fee Period, work in this Project Category was limited to matters concerning notices of appearance, pro hac vice motions, and services concerning the background and scope of the Investigation.

Fees: \$2,719.50; Hours: 2.10

**B. Meetings of and Communications with Debtors’ Professionals**

18. This Project Category includes communications, conferences, and meetings with the Debtors’ professionals. During the Fee Period, KTBS attorneys communicated with counsel to the Debtors regarding the scope of the Investigation and interviewed certain of the Debtors’ Professionals, including PwC, regarding facts relating to the Investigation.

Fees: \$22,608.00; Hours: 16.20

**C. Meetings of and Communications with Independent Director**

19. This Project Category includes communications, conferences, and meetings with the Independent Director. During the Fee Period, KTBS attorneys communicated with the Independent Director on weekly update calls and prepared written memoranda summarizing the status of the Investigation.

Fees: \$22,956.50; Hours: 16.00

**D. Meetings of and Communications with Other Professionals**

20. This Project Category includes communications, conferences, and meetings with the other professionals. During the Fee Period, KTBS attorneys communicated with counsel to the Ad Hoc Noteholder Group.

Fees: \$1,715.00; Hours: 1.30

**E. Document Discovery and Document Review**

21. This Project Category includes all time related to document discovery and review of documents. During the Fee Period, KTBS attorneys conducted an extensive review of documents produced by the Debtors that relate to the Investigation, including the preparation of memoranda summarizing certain findings related thereto. KTBS attorneys also prepared document requests and corresponded with in-house and outside counsel to the Debtors regarding the same.

Fees: \$100,989.00; Hours: 80.90

**F. Interviews and Depositions**

22. This Project Category includes time spent preparing for, conducting, and attending interviews and depositions. KTBS attorneys billed no time to this Project Category during the Fee Period.

Fees: \$0.00; Hours: 0.00

**G. Contested Matters/Litigation (General)**

23. This Project Category includes analysis and preparation of all motions, opposition to motions, reply memoranda, and other papers and pleadings that do not fit within a more specific topic category, as well as other general litigation matters. KTBS attorneys billed no time to this Project Category during the Fee Period.

Fees: \$0.00; Hours: 0.00

**H. Drafting of Report/Summary of Investigation (Includes Legal Research)**

24. This Project Category includes the drafting of the report summarizing the Investigation, including legal research and analysis thereof relevant to the Investigation. During the Fee Period, KTBS attorneys researched issues relating to the legal standards applicable to potential estate claims against directors and officers of the Debtors.

Fees: \$12,439.00; Hours: 10.70

**I. Review of Pleadings Filed in Case**

25. This Project Category includes review and analysis of case filings. During the Fee Period, KTBS attorneys reviewed pleadings filed in these cases, including the Debtors' first day motions and declarations, to aid in informing the Investigation.

Fees: \$13,404.00; Hours: 9.00

**J. Preparation for Court Hearings**

26. This Project Category includes time spent preparing for court hearings. During the Fee Period, KTBS attorneys reviewed the Debtors' first day hearing presentation.

Fees: \$568.50; Hours: 0.60

**K. Court Attendance**

27. This Project Category includes appearing at and preparing for trials, court hearings, and court-mandated conferences, including pre-trial and other similar conferences. During the Fee Period, KTBS attorneys attended (via Zoom) the Debtors' first day hearing on August 11, 2023 and the hearing on August 23, 2023.

Fees: \$5,423.00; Hours: 3.40

**L. Fee/Employment Applications**

28. This Project Category includes all matters related to the preparation of employment and fee applications for KTBS and interim compensation procedures. During the Fee Period, KTBS attorneys drafted the employment application for KTBS and exchanged correspondence with other Debtors' professionals regarding the same.

Fees: \$16,567.50; Hours: 17.50

**M. Non-Working Travel**

29. This Project Category includes non-working travel. All time incurred by KTBS attorneys for non-working travel is billed at half the applicable hourly rate. KTBS attorneys billed no time to this Project Category during the Fee Period.

Fees: \$0.00; Hours: 0.00

**Valuation of Services**

30. KTBS attorneys and its paralegal expended a total 157.70 hours in connection with their representation of the Debtors during the Fee Period, as follows:

<b>Name of Professional Individual</b>	<b>Position of the Applicant, Number of Years in that Position, Prior Relevant Experience, Year of Obtaining License to Practice, Area of Expertise</b>	<b>Hourly Billing Rate (Including Changes)</b>	<b>Total Hours Billed</b>	<b>Total Compensation</b>
Michael L. Tuchin	Partner 1999. Member of CA Bar since 1990. Corporate Restructuring.	\$1,895.00	5.00 1.10	\$9,475.00 No Charge
David M. Stern	Partner 2000. Joined firm 2000. Member of CA Bar since 1975. Litigation.	\$1,895.00	28.30 1.10	\$53,628.50 No Charge
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Shanda D. Pearson	Paralegal 2007. Corporate Restructuring.	\$595.00	3.20 1.20	\$1,904.00 No Charge

**Grand Total: \$199,390.00**

**Total Hours: 157.70**

**Blended Rate: \$1,264.36**

31. The nature of work performed by these professional is fully set forth in **Exhibit A** attached hereto. These are KTBS's normal hourly rates for work of this character. The reasonable value of the services rendered by KTBS for the Debtors during the Fee Period is \$199,390.00.

32. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, it is respectfully submitted that the amount requested by KTBS is fair and reasonable given (a) the complexity of the cases, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under the Bankruptcy Code. Moreover, KTBS has reviewed the requirements of Local Bankruptcy Rule 2016-2 and the Compensation Procedures Order entered on September 14, 2023 and believes that this Application complies with such Rule and Order.

WHEREFORE, KTBS respectfully requests (i) monthly allowance and payment of compensation for professional services during the Fee Period in the amount of \$159,512.00 (representing 80% of \$199,390.00), and (ii) reimbursement of actual and necessary expenses in the amount of \$143.80 (100% of expenses), for a total payment of \$159,655.80.

Dated: October 4, 2023

KTBS LAW LLP

/s/ Samuel M. Kidder

David M. Stern

Samuel M. Kidder

Nir Maoz

1801 Century Park East, 26th Floor

Los Angeles, CA 90067

Telephone: (310) 407-4000

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Email: [dstern@ktbslaw.com](mailto:dstern@ktbslaw.com)

[skidder@ktbslaw.com](mailto:skidder@ktbslaw.com)

[nmaoz@ktbslaw.com](mailto:nmaoz@ktbslaw.com)

*Special Counsel to the Debtors*

**CERTIFICATION OF SAMUEL M. KIDDER**

I, Samuel M. Kidder, under penalty of perjury, certify as follows:

- a) I am a partner with the applicant law firm KTBS Law LLP, and have been admitted *pro hac vice* to appear before this Court.
- b) I am familiar with the work performed on behalf of the debtors and debtors in possession by the lawyers and paraprofessionals of KTBS.
- c) I have reviewed the foregoing Application and the facts set forth therein are true and correct to the best of my knowledge, information and belief. Moreover, I have reviewed Local Bankruptcy Rule 2016-2 and the Compensation Procedures Order entered on September 14, 2023 and submit that the Application substantially complies with such Rule and Order.

/s/ Samuel M. Kidder  
Samuel M. Kidder



**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re

AMYRIS, INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No.: 23-11131 (TMH)

(Jointly Administered)

Related to Docket No. 141

Objection Deadline: October 18, 2023 at 4:00 p.m.

Hearing Date: To be scheduled if necessary

**NOTICE OF FILING OF FEE APPLICATION**

**PLEASE TAKE NOTICE** that on October 3, 2023 KTBS Law LLP (“KTBS”), special counsel for the debtors and debtors in possession (the “Debtors”), on behalf of and at the sole direction of M. Freddie Reiss (the “Independent Director”), filed its *First Monthly Application of KTBS Law LLP for Compensation and Reimbursement of Expenses, as Special Counsel for the Debtors on Behalf of and at the Sole Direction of the Independent Director, for the Period From August 11, 2023 Through August 31, 2023* (the “Application”) seeking fees in the amount of \$199,390.00 and reimbursement of actual and necessary expenses in the amount of \$143.80 for the period from August 11, 2023 through August 31, 2023. A copy of the Application is attached hereto.

**PLEASE TAKE FURTHER NOTICE** that any objection or response to the Application must be made in writing and be filed with the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”), 824 N. Market Street, 3<sup>rd</sup> Floor, Wilmington, Delaware 19801, on or before **October 17, 2023 at 4:00 p.m. prevailing Eastern Time.**

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<sup>1</sup> The location of Debtor Amyris Inc.’s principal place of business and the Debtors’ service address in these Chapter 11 cases is 5885 Hollis Street, Suite 100, Emeryville, CA 94608.

**PLEASE TAKE FURTHER NOTICE** that at the same time, you must also serve a copy of the objection or response, if any, by email upon the following: (i) special counsel to the Debtors, KTBS Law LLP, 1801 Century Park East, 26<sup>th</sup> Floor, Los Angeles, CA 90067, Attn: Samuel M. Kidder (skidder@ktbslaw.com) and Nir Maoz (nmaoz@ktbslaw.com); (ii) counsel to the Debtors, Pachulski Stang Ziehl & Jones LLP, 919 North Market Street, 17<sup>th</sup> Floor, Wilmington, DE 19899, Attn: James E. O'Neill (joneill@pszjlaw.com) and Jason H. Rosell (jrosell@pszjlaw.com); (iii) the Office of the United States Trustee for the District of Delaware, 844 King Street, Suite 2207, Wilmington, DE 19801, Attn: John Schanne (john.schanne@usdoj.gov); (iv) counsel to the Official Committee of Unsecured Creditors, White & Case LLP, Attn: John Ramirez (john.ramirez@whitecase.com) and Stephen E. Ludovici (stephen.ludovici@whitecase.com); (v) counsel for the DIP Agent, DIP Lender, and Prepetition Agent, (a) Troutman Pepper Hamilton Sanders LLP, Hercules Plaza, Suite 5100, 1313 N. Market Street, P.O. Box 1709, Wilmington, DE 19899, Attn: David M. Fournier (david.fournier@troutman.com) and Kenneth A. Listwak (ken.listwak@troutman.com), and (b) Goodwin Procter LLP, The New York Times Building, 620 Eighth Avenue, New York, NY 10018, Attn: Michael H. Goldstein (mgoldstein@goodwinlaw.com), Alexander J. Nicas (anicas@goodwinlaw.com), Artem Skorostensky (askorostensky@goodwinlaw.com), and Sari Rosenfeld (srosenfeld@goodwinlaw.com); and (v) any party that has requested notice pursuant to Bankruptcy Rule 2002.

**PLEASE TAKE FURTHER NOTICE** that on September 14, 2023, the Bankruptcy Court entered the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* (the "Order") [Docket No. 279]. Pursuant to the Order, in the absence of timely filed objections or responses, and upon the filing with the

Bankruptcy Court of a certification of no objection, the Debtors are authorized to pay the professionals eighty percent (80%) of the fees, and one hundred percent (100%) of expenses without further notice or hearing. All fees and expenses paid to the professionals are subject to final approval by the Court.

**PLEASE TAKE FURTHER NOTICE THAT IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.**

Dated: October 4, 2023

KTBS LAW LLP

*/s/ Samuel M. Kidder*

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David M. Stern

Samuel M. Kidder

Nir Maoz

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[skidder@ktbslaw.com](mailto:skidder@ktbslaw.com)

[nmaoz@ktbslaw.com](mailto:nmaoz@ktbslaw.com)

*Special Counsel for the Debtors*

# **EXHIBIT A**

**KTBS Law LLP**

1801 Century Park East, 26th Floor

Los Angeles, CA 90067

Telephone:

Facsimile: (310) 407-9090

Taxpayer I.D. No. 95-4744518

September 6, 2023

Bill No. 20848

Amyris, Inc., et al.  
 Attn: M. Freddie Reiss  
 5885 Hollis Street, Suite 100  
 Emeryville, CA 94608

For Services Rendered Through 08/31/2023

In Reference To: Amyris, Inc., et al.

File No.: 2483 - 0000

**Professional Services**

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
<u>Case Administration</u>				
08/11/2023	DAF	Confer with M. Tuchin re case background and scope of investigation	0.70	\$1,155.00
08/11/2023	MLT	Confer with D. Fidler re case background and scope of investigation	0.70	\$1,326.50
08/12/2023	MLT	Exchange e-mail correspondence with D. Stern re investigation	0.10	No Charge
08/14/2023	SDP	Prepare pro hac vice motion for D. Stern	0.10	\$59.50
08/14/2023	SDP	Prepare pro hac vice motion for S. Kidder	0.10	\$59.50
08/14/2023	SDP	Prepare notice of appearance	0.10	\$59.50
08/14/2023	SDP	Prepare pro hac vice motion for N. Maoz	0.10	\$59.50
08/14/2023	SMK	Brief review and comment on pro hac vice motions and notice of appearance	0.20	No Charge
<u>Case Administration</u>			2.10	\$2,719.50
<u>Meetings of and Communications with Debtors' Professionals</u>				
08/14/2023	DMS	Email S. Fleming re PWC investigation	0.20	\$379.00
08/14/2023	DMS	Email exchanges with A. Kornfeld re areas for investigation	0.20	\$379.00
08/14/2023	DMS	Call with A. Kornfeld re investigation and document hold	0.70	\$1,326.50
08/14/2023	DMS	Email D. Choi re data room	0.10	\$189.50
08/14/2023	DMS	Revise litigation hold letter	0.20	\$379.00

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Page 2

0000 Amyris, Inc., et al.

Bill #. 20848

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
<u>Meetings of and Communications with Debtors' Professionals</u>				
08/14/2023	NM	Call with D. Stern, S. Kidder, and A. Kornfeld re background and scope of investigation	0.70	\$612.50
08/14/2023	SMK	Call with A. Kornfeld, D. Stern, and N. Maoz re background and scope of investigation	0.70	\$906.50
08/14/2023	SMK	Draft litigation hold letter to A. Kornfeld	0.50	\$647.50
08/14/2023	SMK	Email A. Kornfeld re access to data room	0.10	\$129.50
08/15/2023	DMS	Exchange emails with S. Fleming re investigation	0.20	\$379.00
08/16/2023	DMS	Email A. Kornfeld re completeness of data room	0.20	\$379.00
08/17/2023	DMS	Call with S. Fleming, S. Kidder and N. Maoz re board action and inaction	1.30	\$2,463.50
08/17/2023	DMS	Email A. Kornfeld re access to Boardvantage portal (board materials)	0.20	\$379.00
08/17/2023	DMS	Email D. Grassgreen re communication to board of litigation hold	0.20	\$379.00
08/17/2023	NM	Telephone conference with D. Stern, S. Kidder, S. Fleming re case background	1.30	\$1,137.50
08/17/2023	NM	Draft summary of conference call with S. Fleming	0.80	\$700.00
08/17/2023	SMK	Call with S. Fleming, D. Stern, and N. Maoz re investigation of Debtors	1.30	\$1,683.50
08/23/2023	SMK	Email S. Fleming re investigation questions and call re same	0.20	\$259.00
08/23/2023	SMK	Email D. Choi and A. Kornfeld re supplemental document request	0.10	\$129.50
08/26/2023	SMK	Exchange emails with S. Fleming re coordination of further calls concerning investigation of directors and officers	0.20	\$259.00
08/26/2023	SMK	Email M. Dicke of Fenwick re coordination of call regarding accounting irregularities	0.10	\$129.50
08/26/2023	SMK	Emails with D. Stern, T. Frei, and N. Maoz re coordination of calls with PwC and Fenwick concerning investigation	0.10	\$129.50
08/29/2023	SMK	Emails with D. Stern and N. Maoz re agenda for call with S. Fleming	0.10	\$129.50
08/29/2023	SMK	Exchange emails with S. Fleming re investigation	0.10	\$129.50
08/29/2023	SMK	Exchange emails with M. Dicke (Fenwick) re call to discuss investigation	0.20	\$259.00

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<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
<u>Meetings of and Communications with Debtors' Professionals</u>				
08/30/2023	DMS	Zoom call with S. Fleming re problematic transactions	1.00	\$1,895.00
08/30/2023	DMS	Review email from D. Grassgreen re investigation	0.10	\$189.50
08/30/2023	DMS	Draft response to D. Grassgreen and circulate internally	0.40	\$758.00
08/30/2023	DMS	Revise response to D. Grassgreen and exchange emails to obtain client approval	0.40	\$758.00
08/30/2023	DMS	Revise response to D. Grassgreen re investigation and send	0.30	\$568.50
08/30/2023	NM	Videoconference with S. Fleming re transactions pertinent to investigation	1.00	\$875.00
08/30/2023	SMK	Call with S. Fleming, D. Stern, T. Frei, and N. Maoz re transactions pertinent to investigation	1.00	\$1,295.00
08/30/2023	SMK	Analyze and revise draft response to D. Grassgreen re investigation status and timing	0.20	\$259.00
08/30/2023	SMK	Prepare for call with S. Fleming, including review of pertinent transaction documents	0.80	\$1,036.00
08/30/2023	TF	Call with S. Fleming re transactions being reviewed	1.00	\$1,100.00
<u>Meetings of and Communications with Debtors' Professionals</u>			16.20	\$22,608.00
<u>Meetings of and Communications with Independent Director</u>				
08/11/2023	DMS	Call with F. Reiss re PwC and follow up	0.10	\$189.50
08/12/2023	DAF	Emails with F. Reiss re KTBS engagement and investigation	0.20	\$330.00
08/12/2023	MLT	Exchange e-mail correspondence with F. Reiss and D. Stern re retention of KTBS	0.10	No Charge
08/13/2023	DMS	Call with F. Reiss and S. Kidder re irregularities and areas for examination	0.60	\$1,137.00
08/13/2023	SMK	Call with D. Stern and F. Reiss re background and scope of engagement	0.60	\$777.00
08/16/2023	SMK	Email F. Reiss re KTBS employment application	0.10	\$129.50
08/18/2023	DMS	Review and edit memo re Fleming call and follow up	0.70	\$1,326.50
08/18/2023	DMS	Final review and editing of memo to F. Reiss re issues to be examined	0.40	\$758.00
08/18/2023	DMS	Email F. Reiss re memo re issues	0.10	\$189.50
08/18/2023	MLT	Analyze memo re interview of Steve Fleming re investigation	0.20	\$379.00

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<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
<u>Meetings of and Communications with Independent Director</u>				
08/18/2023	NM	Review revised memo re S. Fleming call; correspondence re same	0.30	\$262.50
08/18/2023	SMK	Analyze and revise memorandum to F. Reiss re meeting with S. Fleming	0.90	\$1,165.50
08/18/2023	SMK	Analyze emails from F. Reiss re correspondence with board regarding retention of KTBS	0.10	\$129.50
08/23/2023	DMS	Confer with T. Frei, S. Kidder and N. Maoz re agenda for call with F. Reiss	0.30	\$568.50
08/23/2023	DMS	Email F. Reiss re update call	0.10	\$189.50
08/23/2023	DMS	Modify agenda for call with F. Reiss	0.20	\$379.00
08/23/2023	NM	Call with D. Stern, S. Kidder, and T. Frei re agenda outline for information update for F. Reiss	0.30	\$262.50
08/23/2023	NM	Review and revise agenda for information update for F. Reiss	0.20	\$175.00
08/23/2023	SMK	Call with D. Stern, T. Frei, and N. Maoz re agenda for call with F. Reiss	0.30	\$388.50
08/23/2023	SMK	Draft agenda/outline for August 24 call with F. Reiss and incorporate D. Stern and N. Maoz comments re same	0.40	\$518.00
08/23/2023	TF	Call re agenda outline for informational update to F. Reiss	0.30	\$330.00
08/24/2023	DMS	Prepare for meeting with F. Reiss (includes discussions with T. Frei, S. Kidder and N. Maoz)	0.70	\$1,326.50
08/24/2023	DMS	Videoconference with F. Reiss re update on investigations	0.90	\$1,705.50
08/24/2023	MLT	Prepare for meeting with F. Reiss	0.30	\$568.50
08/24/2023	MLT	Videoconference with F. Reiss re update on investigation	0.90	\$1,705.50
08/24/2023	NM	Videoconference with F. Reiss re investigation update	0.90	\$787.50
08/24/2023	NM	Prepare for videoconference with F. Reiss re investigation update	0.20	\$175.00
08/24/2023	SMK	Call with F. Reiss, M. Tuchin, D. Stern, T. Frei, N. Maoz re update on investigation	0.90	\$1,165.50
08/24/2023	SMK	Finalize agenda for call with F. Reiss and circulate to call participants	0.10	\$129.50
08/24/2023	TF	Informational update call with F. Reiss	0.90	\$990.00
08/27/2023	SMK	Email F. Reiss re notice of appointment of creditors' Committee and issues re same	0.20	\$259.00



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<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
<u>Meetings of and Communications with Independent Director</u>				
08/29/2023	NM	Review correspondence re status update	0.10	\$87.50
08/29/2023	SMK	Email F. Reiss re Committee retention of professionals	0.10	\$129.50
08/30/2023	NM	Draft memo regarding informal interview of S. Fleming re transactions pertinent to investigation	0.60	\$525.00
08/31/2023	DMS	Review and revise memo re conference with S. Fleming	0.40	\$758.00
08/31/2023	DMS	Review and revise agenda for call with F. Reiss	0.20	\$379.00
08/31/2023	MLT	Analyze agenda and prepare for weekly meeting with F. Reiss	0.20	\$379.00
08/31/2023	MLT	Analyze memo re call with S. Fleming	0.20	\$379.00
08/31/2023	NM	Revise memo re call with S. Fleming	0.20	\$175.00
08/31/2023	SMK	Analyze and revise memorandum to F. Reiss re call with Fleming	0.30	\$388.50
08/31/2023	SMK	Draft agenda for 9/1 call with F. Reiss	0.20	\$259.00
08/31/2023	TF	Review and revise draft memo and agenda	1.00	\$1,100.00
<u>Meetings of and Communications with Independent Director</u>			16.00	\$22,956.50
<u>Meetings of and Communications with Other Professionals</u>				
08/20/2023	DMS	Review and respond to email from public security-holder re improprieties	0.20	\$379.00
08/20/2023	NM	Review correspondence from concerned noteholder; correspondence with D. Stern and T. Frei re same	0.20	\$175.00
08/30/2023	MLT	Revise draft response to Paul Hastings re investigation timing	0.30	\$568.50
08/30/2023	NM	Review and revise proposed email correspondence to Paul Hastings	0.30	\$262.50
08/30/2023	TF	Review and revise proposed email correspondence to Paul Hastings	0.30	\$330.00
<u>Meetings of and Communications with Other Professionals</u>			1.30	\$1,715.00
<u>Document Discovery and Document Review</u>				
08/11/2023	DMS	Further review background issues and material	1.00	\$1,895.00
08/13/2023	DMS	Draft potential list of documents for investigation	1.20	\$2,274.00
08/14/2023	DMS	Prepare preliminary list of areas for investigation	0.20	\$379.00
08/14/2023	DMS	Email D. Choi re potential document request	0.10	\$189.50
08/14/2023	DMS	Review further edits to document list	0.30	\$568.50

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<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
<u>Document Discovery and Document Review</u>				
08/14/2023	SMK	Analyze and revise document request list to Debtors	0.40	\$518.00
08/15/2023	DMS	Confer with T. Frei, N. Maoz and S. Kidder re investigation of corporate acts, directors and officers (focus on key documents)	0.40	\$758.00
08/15/2023	NM	Discussion re corporate transactions, directors and officers with D. Stern, S. Kidder, and T. Frei	0.40	\$350.00
08/15/2023	SMK	Call with D. Stern, T. Frei, and N. Maoz re investigation of Debtors' transactions, officers, and directors	0.40	\$518.00
08/15/2023	SMK	Analyze data room documents, including insurance policies and board materials	1.80	\$2,331.00
08/15/2023	TF	Discussion re corporate transactions, directors and officers with D. Stern, S. Kidder, and N. Maoz	0.40	\$440.00
08/16/2023	DMS	Initial review of VDR	1.20	\$2,274.00
08/16/2023	DMS	Email team re organized review of VDR	0.20	No Charge
08/16/2023	NM	Preliminary review of securities filings	1.30	\$1,137.50
08/16/2023	SMK	Analyze data room and prepare notes re same	2.20	\$2,849.00
08/16/2023	TF	Review organizational documents in data room and draft summary with list of open items	4.00	\$4,400.00
08/16/2023	TF	Review board materials in data room and draft summary with list of open items	2.90	\$3,190.00
08/16/2023	TF	Review loan documents in data room and draft summary with list of open items	4.60	\$5,060.00
08/17/2023	SMK	Emails with D. Choi re additional document requests	0.20	\$259.00
08/17/2023	SMK	Analyze T. Frei memorandum re corporate governance, board, and loan documents	0.40	\$518.00
08/17/2023	SMK	Analyze litigation-related documents in data room	0.40	\$518.00
08/17/2023	TF	Draft summary of data room review	1.00	\$1,100.00
08/18/2023	DMS	Exchange emails with D. Choi re additional documents for VDR and communication to board re application	0.20	\$379.00
08/18/2023	MLT	Exchange e-mail correspondence with D. Stern re investigation issues	0.10	No Charge
08/20/2023	DMS	Review and annotate PWC May 2023 draft stress test and cost analysis	1.20	\$2,274.00

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<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
<u>Document Discovery and Document Review</u>				
08/20/2023	DMS	Review T. Frei analysis of organizational documents, Delaware law, and PWC report and try to align for inquiry into potentially problematic abdication by Board	0.60	\$1,137.00
08/20/2023	SMK	Analyze board presentation in connection with investigation	0.40	\$518.00
08/20/2023	SMK	Emails with D. Stern, T. Frei, N. Maoz re board presentations and potential issues/follow-up re same	0.30	\$388.50
08/20/2023	TF	Review PwC presentation	1.10	\$1,210.00
08/21/2023	DMS	Further review of corporate documents	0.40	\$758.00
08/21/2023	DMS	Confer with S. Kidder re deep dive into documents as precursor to interviews	0.40	No Charge
08/21/2023	MLT	Analyze initial summary of data room documents	0.10	\$189.50
08/21/2023	NM	Analysis of key transactions and review of transaction documents	2.70	\$2,362.50
08/21/2023	SMK	Analyze documents and correspondence re company's projected vs. actual results, including emails with T. Frei re same	1.30	\$1,683.50
08/21/2023	SMK	Analyze documents and correspondence re company's material transactions, including emails with N. Maoz re same	1.50	\$1,942.50
08/21/2023	SMK	Draft detailed email to D. Stern, T. Frei, and N. Maoz re strategy and next steps in connection with document discovery/review	0.30	\$388.50
08/21/2023	SMK	Detailed review and analysis of 2023 board presentation materials	1.80	\$2,331.00
08/21/2023	TF	Review board materials related to officer authority	1.00	\$1,100.00
08/21/2023	TF	Evaluate board materials and earnings guidance compared against audited financials	3.40	\$3,740.00
08/21/2023	TF	Draft correspondence re financial projections	0.70	\$770.00
08/22/2023	DMS	Review T. Frei analysis of projections and outline how to frame issues in connection with examining directors' discharge of their duty of care	0.50	\$947.50
08/22/2023	DMS	Review and raise questions concerning key transactions and follow up (includes review of memo by N. Maoz)	1.10	\$2,084.50
08/22/2023	NM	Analysis of material transactions; draft summary re same	4.20	\$3,675.00

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<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
<u>Document Discovery and Document Review</u>				
08/22/2023	SMK	Emails with D. Stern and T. Frei re review and analysis of corporate/organizational documents	0.20	\$259.00
08/22/2023	SMK	Emails with D. Stern and T. Frei re review and analysis of historical financials and accounting issues	0.20	\$259.00
08/22/2023	SMK	Draft supplemental document request list based on review of data room and call with S. Fleming	2.40	\$3,108.00
08/22/2023	SMK	Analyze securities filings in connection with investigation	1.30	\$1,683.50
08/22/2023	TF	Review summary of key transactions	0.30	\$330.00
08/22/2023	TF	Review board materials and meeting minutes comparing projected to actual financial results	0.80	\$880.00
08/23/2023	DMS	Review memos and materials to bring F. Reiss up to speed	1.00	\$1,895.00
08/23/2023	NM	Review analysis from T. Frei re projections	0.30	\$262.50
08/23/2023	SMK	Further drafting of supplemental document requests, including revisions based on N. Maoz transaction analysis	0.50	\$647.50
08/23/2023	SMK	Emails with D. Stern, T. Frei, and N. Maoz re corporate documents and requests to company re same	0.20	\$259.00
08/23/2023	SMK	Analyze historical litigation-related documents and materials in connection with investigation	1.20	\$1,554.00
08/23/2023	SMK	Analyze and revise N. Maoz memorandum re material transactions	0.40	\$518.00
08/23/2023	TF	Review board materials and meeting minutes comparing projected vs actual financial results; prepare spreadsheet and email summarizing findings	5.90	\$6,490.00
08/23/2023	TF	Review outstanding document requests; revise document request list	1.20	\$1,320.00
08/24/2023	DMS	Review spreadsheet analysis by T. Frei of projected vs. actual results as presented to the Board by J. Melo	0.40	\$758.00
08/24/2023	DMS	Email analysis of spreadsheet on projected vs. actual results	0.20	\$379.00
08/24/2023	MLT	Analyze summary of key transactions	0.30	\$568.50
08/24/2023	SMK	Analyze Debtors' additions to data room in response to supplemental requests	0.20	\$259.00
08/24/2023	SMK	Analyze historical and pending state and federal litigation vs Debtors and directors/officers	2.30	\$2,978.50
08/24/2023	SMK	Analyze board-related materials in data room	1.50	\$1,942.50

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<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
<u>Document Discovery and Document Review</u>				
08/24/2023	TF	Review additional organizational documents uploaded to data room	0.20	\$220.00
08/25/2023	SMK	Emails with N. Maoz and T. Frei re Debtors' additions to data room	0.10	No Charge
08/25/2023	SMK	Analyze financial/accounting-related documents in data room	0.80	\$1,036.00
08/28/2023	DMS	Review data room contents and missing charters	0.20	\$379.00
08/28/2023	DMS	Review related party transaction with DSM (complement to review by T. Frei)	0.60	\$1,137.00
08/28/2023	SMK	Emails with T. Frei and D. Stern re supplemental requests for corporate/organizational documents	0.30	\$388.50
08/28/2023	SMK	Emails with D. Choi and S. Tan re supplemental requests for corporate/organizational documents	0.10	\$129.50
08/28/2023	TF	Email correspondence re document request list	0.50	\$550.00
08/29/2023	DMS	Review problematic transactions in advance of Zoom call with S. Fleming	1.40	\$2,653.00
08/29/2023	SMK	Exchange emails with T. Frei re requests for supplemental corporate documents	0.10	\$129.50
08/29/2023	SMK	Analyze Bonner litigation allegations and documents related to same	1.40	\$1,813.00
08/29/2023	TF	Review organizational documents for additional debtors and update document request list and corporate governance chart	1.50	\$1,650.00
08/30/2023	NM	Analysis of Givaudan presentation documents	0.40	\$350.00
08/30/2023	SMK	Draft detailed email to D. Stern, T. Frei, and N. Maoz re Bonner derivative action and documents re same	0.30	No Charge
08/30/2023	SMK	Analyze documents provided by S. Fleming as follow-up to our discussion	0.30	\$388.50
08/30/2023	SMK	Analyze documents and board materials re: pertinent prepetition transactions and agreements	0.70	\$906.50
08/30/2023	TF	Review derivative complaint	0.90	\$990.00
08/31/2023	DMS	Review PowerPoint materials used in connection with Givaudan transaction	0.50	\$947.50
08/31/2023	NM	Review derivative action complaint and related order	0.90	\$787.50
08/31/2023	SMK	Analyze documents re pre-bankruptcy transactions	0.60	\$777.00

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<u>Document Discovery and Document Review</u>			80.90	\$100,989.00
<u>Drafting of Report/Summary of Investigation (Includes Legal Research)</u>				
08/20/2023	TF	Draft correspondence re disclosure of inside information and breaches of fiduciary duties and related research	1.80	\$1,980.00
08/22/2023	TF	Research re exculpatory provisions under DGCL; email correspondence re the same	0.60	\$660.00
08/23/2023	TF	Research officer fiduciary duty standards and Caremark claims	1.90	\$2,090.00
08/24/2023	TF	Prepare summary of fiduciary duties and financial matters findings for informational call	1.60	\$1,760.00
08/28/2023	DMS	Review new decision (In re TransCare - Second Circuit) re fiduciary duty under Delaware law	0.40	\$758.00
08/28/2023	TF	Research re interested party transactions fiduciary duty standards and review of related board materials; email correspondence re the same	2.60	\$2,860.00
08/29/2023	SMK	Analyze issues re potential Caremark claims	1.80	\$2,331.00
<u>Drafting of Report/Summary of Investigation (Includes Legal Research)</u>			10.70	\$12,439.00
<u>Review of Pleadings Filed in Case</u>				
08/11/2023	SMK	Analyze first-day declaration and first-day motions	2.30	\$2,978.50
08/12/2023	DAF	Analyze DIP motion and order, other first-day pleadings re matters bearing on investigation	1.50	\$2,475.00
08/12/2023	MLT	Analyze first-day motions and orders	1.30	\$2,463.50
08/14/2023	MLT	Analyze notices of hearing	0.10	No Charge
08/15/2023	TF	Review first day declarations	1.00	\$1,100.00
08/21/2023	SMK	Analyze petitions filed by affiliated Debtors and first-day declaration, notice of agenda re same	0.30	\$388.50
08/23/2023	SMK	Analyze order re joint administration of new Debtor cases and first-day orders	0.10	\$129.50
08/25/2023	SMK	Analyze notice re 341 meeting	0.10	No Charge
08/25/2023	SMK	Analyze emergency motion to reimburse ad hoc group professionals and request to shorten notice re same	0.20	\$259.00
08/27/2023	DMS	Review appointment of Creditors' Committee	0.10	\$189.50
08/27/2023	MLT	Analyze notice of appointment of committee of unsecured creditors; analyze correspondence from S. Kidder and F. Reiss re same	0.10	No Charge

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<u>Review of Pleadings Filed in Case</u>				
08/31/2023	DMS	Review stockholder derivative suit and order/opinion sustaining demurrer	1.60	\$3,032.00
08/31/2023	SMK	Analyze Lavvan pleadings re DIP loan and motion for stay relief	0.30	\$388.50
<u>Review of Pleadings Filed in Case</u>			9.00	\$13,404.00
<u>Preparation for Court Hearings</u>				
08/17/2023	MLT	Analyze Debtors' first day hearing presentation	0.30	\$568.50
08/18/2023	MLT	Analyze first day hearing presentation	0.30	No Charge
<u>Preparation for Court Hearings</u>			0.60	\$568.50
<u>Court Attendance</u>				
08/11/2023	DMS	Attend first day hearing via Zoom	1.50	\$2,842.50
08/11/2023	SMK	Attend (via Zoom) first-day hearing	1.50	\$1,942.50
08/23/2023	DMS	Attend first day hearing via Zoom for additional Debtors	0.20	\$379.00
08/23/2023	SMK	Attend (via Zoom) first-day hearing re second wave of Debtors	0.20	\$259.00
<u>Court Attendance</u>			3.40	\$5,423.00
<u>Fee/Employment Applications</u>				
08/11/2023	DMS	Review and edit engagement letter; email to Client	0.50	No Charge
08/11/2023	MLT	Analyze draft retention agreement	0.30	No Charge
08/11/2023	NM	Review conflicts check	0.70	No Charge
08/14/2023	NM	Send correspondence re billing codes	0.20	No Charge
08/14/2023	SDP	Exchange e-mail correspondence with S. Kidder and N. Maoz re billing categories	0.20	No Charge
08/14/2023	SMK	Emails with D. Grassgreen and A. Kornfeld re employment application, conflict parties	0.20	No Charge
08/14/2023	SMK	Prepare KTBS employment application	0.40	\$518.00
08/15/2023	DAF	Confer with M. Tuchin re KTBS employment application	0.20	\$330.00
08/15/2023	MLT	Confer with D. Fidler re KTBS employment application	0.20	\$379.00
08/15/2023	NM	Draft and revise employment application	1.80	\$1,575.00
08/15/2023	SDP	Prepare KTBS employment application and related documents	2.30	\$1,368.50
08/15/2023	SDP	Perform supplemental conflicts check	0.80	No Charge
08/15/2023	SMK	Draft and revise KTBS employment application	2.40	\$3,108.00

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<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
<u>Fee/Employment Applications</u>				
08/15/2023	SMK	Exchange emails with J O'Neill (PSZJ) re KTBS employment application	0.20	\$259.00
08/16/2023	DAF	Analyze and prepare comments to KTBS employment application pleadings	0.90	\$1,485.00
08/16/2023	DMS	Review and suggest edits to employment application	0.80	\$1,516.00
08/16/2023	SDP	Revise KTBS employment application	0.20	\$119.00
08/16/2023	SMK	Further revisions to employment application, including incorporation of comments from D. Fidler and D. Stern	0.40	\$518.00
08/16/2023	SMK	Exchange emails with S. Golden and J. O'Neill re finalization and filing of KTBS employment application	0.20	\$259.00
08/17/2023	DMS	Revise disclosures in employment application	0.20	\$379.00
08/17/2023	NM	Exchange correspondence with S. Kidder re employment application	0.30	\$262.50
08/17/2023	SMK	Further revisions to employment application and declaration re same, including emails with M. Tuchin and D. Fidler re conflict parties	0.30	\$388.50
08/18/2023	NM	Exchange correspondence with S. Kidder and S. Pearson re employment application	0.20	\$175.00
08/18/2023	SDP	Exchange correspondence with S. Kidder and N. Maoz re employment application	0.20	\$119.00
08/18/2023	SMK	Finalize KTBS employment application (including incorporation of conflict party edits from J. O'Neill)	0.70	\$906.50
08/18/2023	SMK	Exchange emails with D. Grassgreen, J. O'Neill, and S. Golden re KTBS employment application	0.30	\$388.50
08/18/2023	SMK	Analyze and revise pro hacs and notice of appearance for KTBS attorneys	0.20	No Charge
08/24/2023	NM	Analyze interim compensation motion	0.20	\$175.00
08/24/2023	NM	Confer with J. O'Neil re retention application	0.10	\$87.50
08/24/2023	SDP	Update conflict search list; email with S. Kidder and N. Maoz re same	0.10	No Charge
08/24/2023	SMK	Analyze ad hoc noteholders' Rule 2019 statement in connection with supplemental KTBS employment declaration	0.10	\$129.50
08/24/2023	SMK	Brief review of interim comp procedures motion and email N. Maoz re same	0.10	\$129.50



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<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
<u>Fee/Employment Applications</u>				
08/24/2023	SMK	Emails with J. O'Neill re notice and service of KTBS employment application and amended notice re same	0.30	\$388.50
08/25/2023	SMK	Draft supplemental Kidder declaration re KTBS employment application	0.30	\$388.50
08/28/2023	SDP	Revise S. Kidder supplemental declaration in support of KTBS employment	0.10	\$59.50
08/28/2023	SDP	Revise conflicts list	0.10	No Charge
08/29/2023	SMK	Update supplemental Kidder declaration based on additional potentially interested parties	0.20	\$259.00
08/30/2023	SMK	Further revisions to supplemental declaration in support of KTBS employment application	0.20	\$259.00
08/31/2023	DMS	Review and revise first supplemental declaration re employment application	0.20	\$379.00
08/31/2023	SMK	Emails with J O'Neill re supplement to KTBS employment application and Committee comments re employment order	0.20	\$259.00
<u>Fee/Employment Applications</u>			<u>17.50</u>	<u>\$16,567.50</u>
Professional Services Rendered			<u>157.70</u>	<u>\$199,390.00</u>
Costs and Disbursements				
<u>Online research</u>				
Pacer - August 2023				<u>\$3.80</u>
				\$3.80
<u>Other</u>				
Delaware Secretary of State Document Search (Upland1 LLC)				\$20.00
Delaware Secretary of State Document Search (Aprinnova, LLC)				\$20.00
Delaware Secretary of State Document Search (Amyris-Olika, LLC)				\$20.00
Delaware Secretary of State Document Search (Onda Beauty, Inc.)				\$20.00
Delaware Secretary of State Document Search (Clean Beauty Collaborative, Inc.)				\$20.00
Delaware Secretary of State Document Search (Clean Beauty 4U Holdings, LLC)				\$20.00
Delaware Secretary of State Document Search (Clean Beauty 4U LLC)				<u>\$20.00</u>
				\$140.00
Total Costs and Disbursements				<u>\$143.80</u>

Total fees and expenses incurred \$199,533.80Balance Now Due \$199,533.80

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Timekeeper Summary

Name	Hours	Rate	Amount
Fidler, David A.	3.50	\$1,650.00	\$5,775.00
Frei, Tanner	43.40	\$1,100.00	\$47,740.00
Kidder, Samuel M	1.10	\$0	No Charge
Kidder, Samuel M	49.00	\$1,295.00	\$63,455.00
Maoz, Nir	0.90	\$0	No Charge
Maoz, Nir	19.90	\$875.00	\$17,412.50
Pearson, Shanda D.	1.20	\$0	No Charge
Pearson, Shanda D.	3.20	\$595.00	\$1,904.00
Stern, David M.	1.10	\$0	No Charge
Stern, David M.	28.30	\$1,895.00	\$53,628.50
Tuchin, Michael L.	1.10	\$0	No Charge
Tuchin, Michael L.	5.00	\$1,895.00	\$9,475.00
	<hr/> 157.70		<hr/> \$199,390.00

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**Wire Instructions for Payment of Invoice**

Bank Name: First Republic Bank

Bank Address: 1888 Century Park East  
Los Angeles, California 90067  
Phone: (800) 392-1407

ABA Routing No.: 321081669

Account No.: 997-00044763

Account Name: KTBS Law LLP General Operating Account

**Remittance To:**

KTBS Law LLP  
Attention: Accounting Department  
1801 Century Park East, 26th Floor  
Los Angeles, CA 90067